### **NUTRITION FOR A BETTER LIFE**

Peter Brabeck-Letmathe Chairman Emeritus, Nestlé SA

> Executives International Hotel Aquatis, Lausanne November 15<sup>th</sup>, 2018

### A short walk through history & food preparation









### The food system before the food industry

All food local

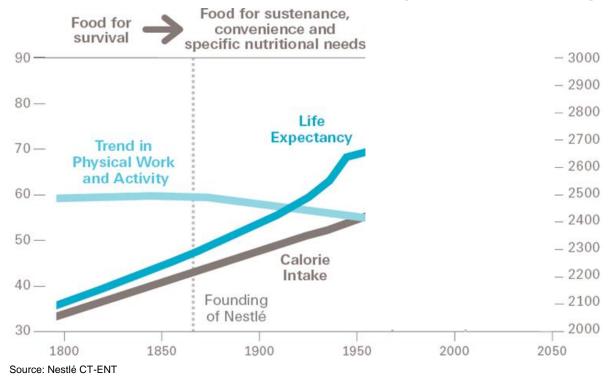
No (chemical) plant protection

No transformation (beyond milling, baking)

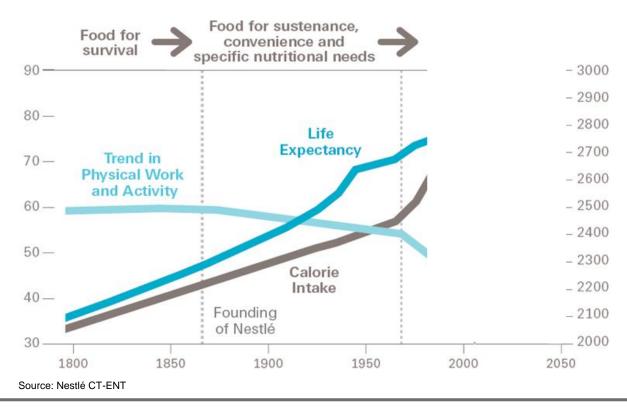
Only very simple forms of conservation

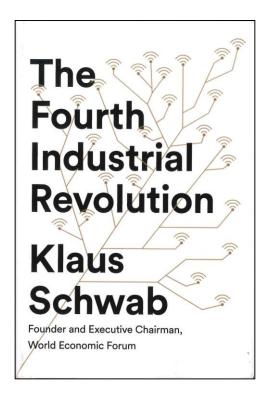


# Improvements with economic progress: calorie intake and life expectancy

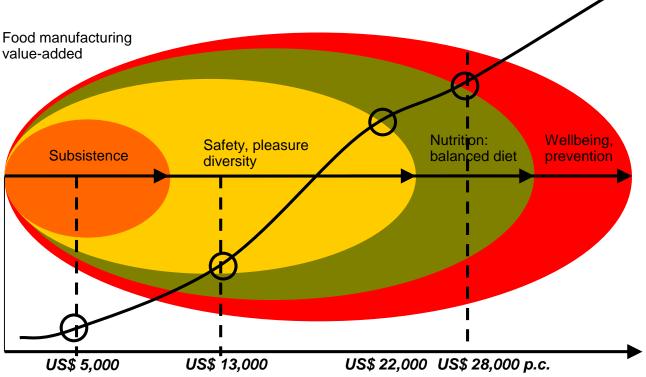


### Increase in life expectancy: levelling off?





Evolution of the global food market – spending on food manufacturing value-added and GDP p.c.



Sources: UNIDO (value-added), WIDER and World Bank; Nestlé F&C; analysis EIR

### The Healthcare world in 2020 ...



#### ... 1 out of 5 will be over 65

- 70% of developed countries with more 50+ than 50-
- Over 200M people aged 65+ in China
- Requires healthcare systems better adapted to needs of the elderly



#### ... 3 out of 5 will die from a chronic disease

- 50M Alzheimer's patients
- 7% of the world's adult population will live with diabetes
- More emphasis on prevention and treatment of chronic diseases



#### ... 1 out of 5 will be overweight or obese

- 120M people in the US
- 20% of people under 18 year in China
- Need to treat increasing co-morbidities such as cardiovascular diseases and diabetes



#### ... US\$ 5 to 10 Trillion will be spent on healthcare

- More than 16% of GDP spent on healthcare
- National health expenditures in USA per capita will reach US\$ ~14'000
- Requires radical ways to contain costs and/ or increase available funding

Source: UN, WEF, IBM, PWC, Litsearch, Bain analysis/ estimate

### Global Nutrition and Health Trends

World nutrition needs are too complex for any single actor to address them in their entirety

A combined effort of all stakeholders is a necessity to succeed









### Aging population

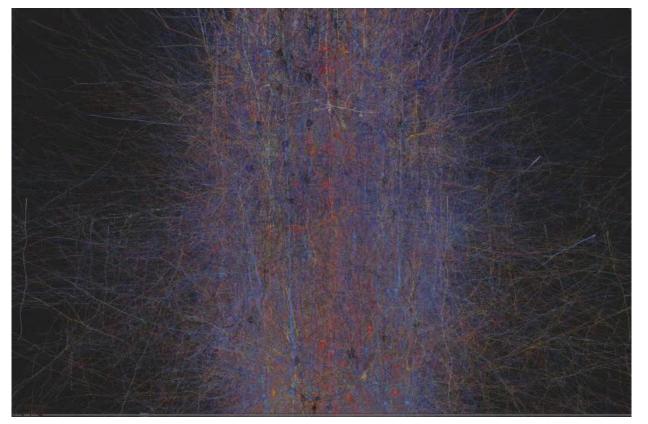




70% of developed countries with more 50+ than 50-

By 2050, there will be 2B people aged 60 and over (~22%) of the world's population

### Aging population: Big data for neurology





### Undernutrition

...MALNUTRITION IS THE CAUSE OF

35%

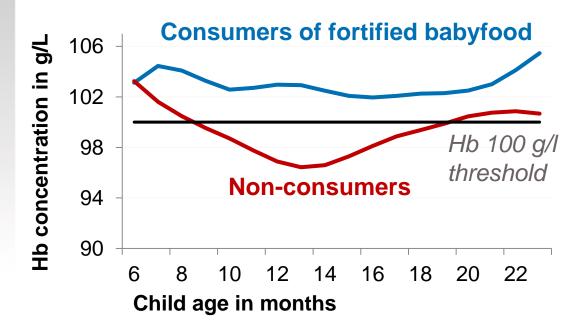
OF THE DISEASE BURDEN IN CHILDREN <5 YRS



Maternal and child nutrition is the underlying cause of 3-5M deaths

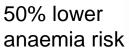
Associated to increased susceptibility to chronic disease later in life

## Average Iron and access to fortification



Prieto A & Detzel P: Association between feeding types and haemoglobin concentrations in India. Poster presentation ISPOR, Italy 2015 – based on NFHS 2005-06







5-17% gain productivity

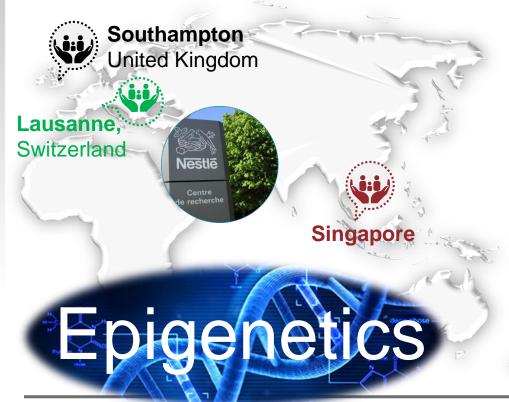
Eichler et al. BMC Public Health 2012, 12:506







## Maternal Nutrition and the first 1'000 days







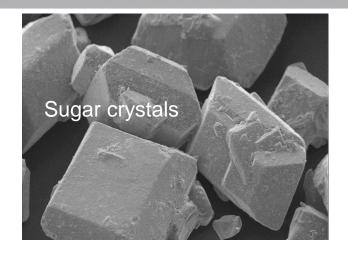
### Overnutrition





120M people in the US

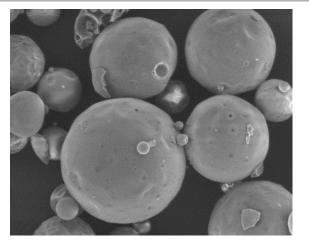
20% of people under 18 years in China



Slow dissolution







Fast dissolution



ember 2018 # 16

### Nutrition-associated disorders



"NUTRITION-related DISORDER"



In developed countries. This includes skin, food, and respiratory

Forecast studies estimate that 50% of people will suffer from symptoms of various allergies in the next 20 years.

# Refractory epilepsy brain energy control with nutrition

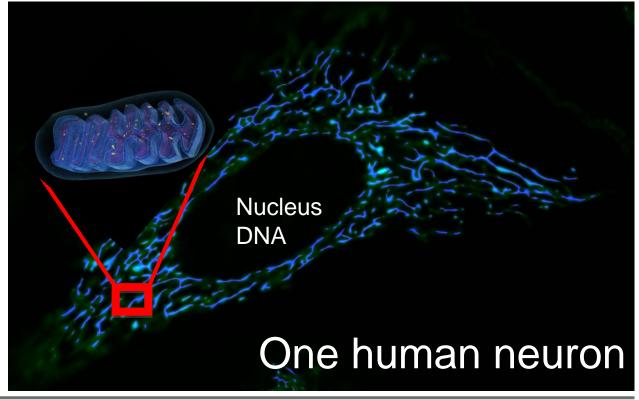




## Refractory epilepsy The mitochondria hypothesis



Lipids : MCTs Ketone bodies



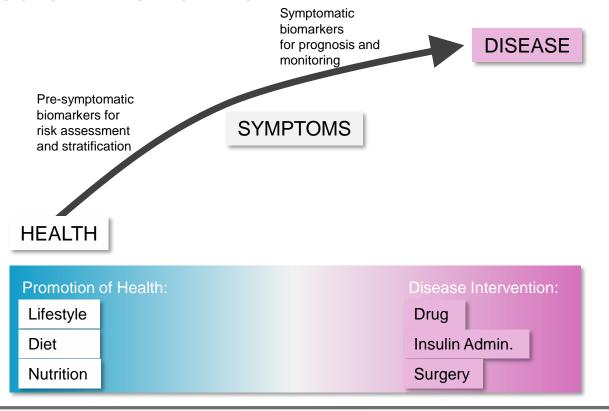
# The future of food – personalised, science-based, resource-efficient, caring

- 1. The challenge We all desire a long and healthy life. This requires in the future basic dietary changes: a healthy diet for a growing world population can only be ensured if new scientific knowledge becomes part of the production of foods, if the lifestyle of people is oriented toward the goal of a healthy, long life and with a food system efficiently using natural resources.
- **2.** *The model* There will not be a uniform approach to healthy eating for everyone, but rather a personalized diet for different population groups. These differences may be either of a genetic or epigenetic nature, based, for example, on age or dependent on the specific life situation.
- **3.** The responsibility of science The Life Sciences will provide knowledge on a completely new basis with regard to the relationships of biological functions in the human body, nutrition and health.
- **4.** The responsibility of the Food Industry On the basis of the scientific knowledge of the life sciences, the food industry is developing products and services for a personalised diet for different populations. It provides these services to preserve resources and be socially beneficial for the greatest possible number of people.
- **5.** The responsibility of politics Social systems and health systems have to be changed from the treatment of existing diseases to the precautionary prevention of diseases. An open market must be provided to enable an efficient allocation of resources and comprehensive innovations.
- **6.** The responsibility of each individual People need to aspire to a new holistic quality in their personal lifestyle and diet, supported by educational institutions, the media, the producers and processors of food and the food trade.

## Understanding the Basis of Chronic Diseases: Multiple Factors and Individual Causes



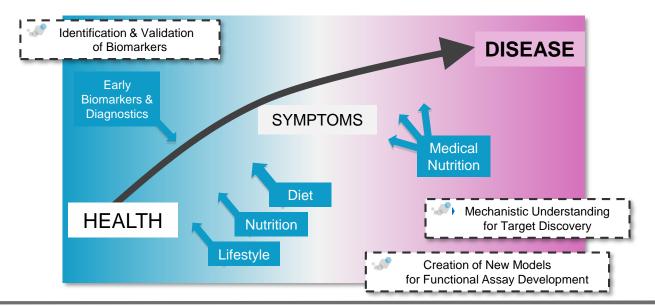
## Continuous Progression of Chronic Diseases NIHS Focus on Prevention



### Nestlé Institute of Health Sciences: Primary Mission & Objectives

Understanding and modelling health through creation of systems biology interrelationships of diet, genes, lifestyle and the resulting cellular phenotype (proteome-lipidome-metabolome) to elucidate the continuum of health to disease.

#### Where we will act:



### NIHS Principal Research Areas





Cognitive performance as well as mild cognitive impairment and dementia leading to Alzheimer's disease



Gastrointestinal Health

Gut microbiome, irritable bowel syndrome, inflammatory bowel disease, Crohn's disease





Energy metabolism, diabetes, obesity





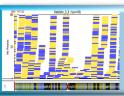
Mitochondrial function, healthy aging

### NIHS Multidisciplinary Science Platforms



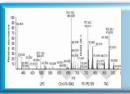


To study the interaction of genes, diet and environment in the clinical setting



Functional Genomics & Epigenetics

To analyze full genomes, study gene regulation and measure gene activity



Metabolom-& Proteomics

To analyze the proteome, metabolome and lipidome in response to gene activity, diet, environment and life style

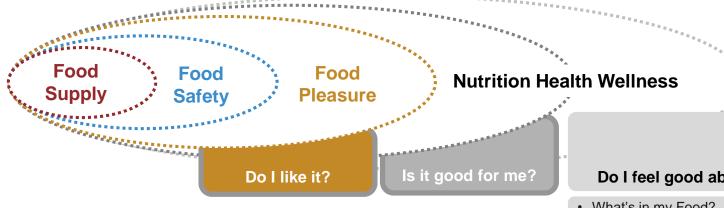


To develop person specific cellular models of health and disease

To study mitochondrial metabolism, function and genetics in health and disease

Image Sources: Novembre et al. Nature 2008; Illumina; Schwudke et al. C.S.H. Persp. Biol. 2011; Viacyte; A. Dillin, Mitokyne

### Evolution of nutritional needs The generation "Y" has surprised the industry





#### Do I feel good about it?

- What's in my Food?
- · Where does it come from?
- · Is it good for the environment?
- Is it good for society?
- Who is the Company behind it?
- · What do my friends think about it?
- Is it easy to communicate with the Company?

## People are connected empowered to leverage personalized, private data





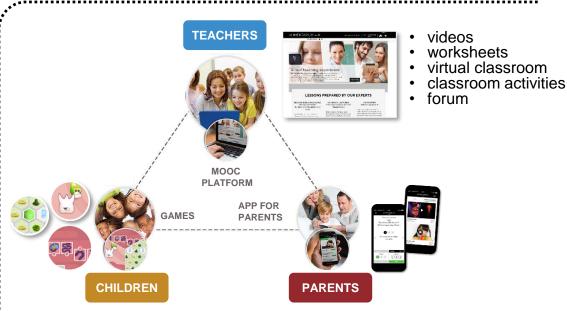
## Global Education for a better Nutrition

first of its kind Massive Online Open Course (MOOC)



ALIMENTARIUM

**Museum and Online Academy** 



Covering 4 themes, in 3 languages (EN, D, FR)

- Food and the five senses
- Food and nutrients
- Transforming food
- The digestive system

### 56 videos of experts

RESEARCHERS AT THE NEST RESEARCH CENTER Dr. Nathalie Martin and Dr. Axel Syrbe UNIVERSITY LECTURERS
Prof. Kristin Verbeke and Prof.
Vincent Barras

NUTRITIONIST Wafa Badran Amstutz











http://www.alimentarium.ch/en/academy

## Creating Shared Value data and... Trust

"For a company to be successful over the long term and create value for shareholders, it must create value for society."

Peter Brabeck-Letmathe Chairman Emeritus



"Creating Shared Value: Redefining Capitalism and the Role of the Corporation in Society".

Michael E. Porter and Mark R. Kramer Harvard University, 2011

### **Trust**

Creating
Shared Value
Nutrition, Water,
Rural Development

Sustainability
Protect the future

#### Compliance

Laws, business principles, codes of conduct





Rural development



Water





nvironmental sustainability Our people, human rights and compliance

### Nutrition for a better Life

Peter Brabeck-Letmathe **ERNÄHRUNG** FÜR EIN BESSERES LEBEN Eine Reise von den Anfängen der industriellen Nahrungsproduktion zur Nutrigenomik campus

Peter Brabeck-Letmathe FOR A BETTER JEE A Journey from the Origins of Industrial Food Production to Nutrigenomics campus

Peter Brabeck-Letmathe NUTRICIÓN PARAUNA **MEJOR** Un viaje desde los orígenes de la producción industrial de alimentos hasta la Nutrigenómica **AECOC** Instituto Internacional
San Telmo